
June 2025 | Footprints Family Office Newsletter
Our 15th Anniversary Global Summer Conference is Almost Here!



Good Afternoon {{ contact.NAME }},

Wow – what a 15th Anniversary celebration we have in store!

From **1–3 July 2025**, we're hosting our most ambitious **Footprints Family Office Global Summer Conference** yet – right in the heart of **Mayfair, London**.

We're **officially SOLD OUT** and are now working through a **cancellation list** to accommodate additional interest.

[FINAL TICKETS](#)

It's a tremendous honour to bring together our **Footprints Global Family Office community** for this special 3-day experience, and we're excited to share a few highlights and updates below.

 View Our Conference Brochure

The full conference brochure is now ready for viewing.

[Brochure](#)

CONFERENCE DAY Agenda Overview:

Speakers & Moderators:

Vishal H. (Single Family Office and Founder @ Ocean Fintech) | **Maxwell Nee** (Chairman and Founder @ Family Office Insider) | **Catherine Shiang** (Angel Investor, UHNWI, and Managing Director @ US Single Family Office) | **Mahir Eyvazov** (Family Office Strategist) | **Tracy A. McWilliams** (Investor and CEO @ US Family Office) | **Cedric Torossian** (Founding Partner @ Value Squared) | **Alasdair McLaren** (Director @ Stonehage Fleming Family Office) | **Michael Michaelidi** (Managing Director @ Swiss Family Office Eternity Capital) | **Sanjeet Bhavnani** (Managing Director @ SB Capital Partners Multi-Family Office) | **Aida Feriz** (Executive Director @ Wimmer Family Office) | **Elaine Foo** (Chief Strategy Officer @ SDAX Exchange) | **Alexander Fink** (Principal @ Fink Family Office) | **Amol Sathe** (Head of Global Investments @ Mephezalea Single Family Office) | **Vasco N.** (CIO @ Epicenter Landcorp FO RE) | **Oliver Rothschild** (Partner @ Sparton Capital) | **Maria Marengo** (Strategic Advisor and Ambassador @ HyperCycle) | **Consuelo Vanderbilt Costin** (New York Family Office 7th gen descendant of shipping and railroad tycoon Cornelius Vanderbilt) | **Patrick Harney** (Partner @ Mishcon de Reya LLP) | **Seonaid Mackenzie** (Founder and CIO @ Sturgeon Ventures Family Office) | **Dee Schwalb** (Chief Product Officer @ Speedcast) | **Rahul Mehta** (Managing Director @ Parker Lloyd Group Family Office) | **Vishal Arora** (Founder & Managing Partner @ PanCosmic Capital (VC)) | **Yogiraj A Nadgauda** (COO & Co-Head of Investments @ Lazara Capital Family Office) | **Afzaal Mauthoor** (CBDO @ Brdge) | **Paul Rossini** (Co-Founder @ AssetPass) | **Craig Massey** (Founder @ AI Forge (AI Incubator))

Panel Discussion Topics (2 more TBD):

-FAMILY OFFICE/UHNW GLOBAL MIGRATION AND ITS IMPLICATIONS
-TRUSTEES FOR FAMILY OFFICES
-ALTERNATIVE REAL ESTATE
-DIGITAL ASSETS
-AI

Keynote Topics (Subject to change):

-ENTREPRENEUR MIGRATION
-ALL YOU WANTED TO KNOW ABOUT PROFESSIONAL TRUSTEES
-ALTERNATIVE REAL ESTATE & CONNECTIVITY
-THE NEXT GEN OF FAMILY OFFICES
-DIGITAL ASSETS AND AI
-DECENTRALISED INTELLIGENCE: A NEW ERA OF WEALTH CREATION FOR THE NEXT GENERATION
-CONSCIOUS CAPITAL
-ALTERNATIVE INVESTMENTS IN INDIA

And More:

- BREAKFAST NETWORKING**
 - WIMBLEDON SPECIAL HOT & COLD 4 COURSE MEAL**
 - SOLIDARITY SPORTS CHARITY PRESENTATION**
 - TWO FIRESIDE CHATS WITH FAMILY OFFICES**
 - AFTERNOON TEA, COFFEE, & BISCUITS**
 - EVENING COCKTAILS AND NETWORKING**
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MAIN SPONSOR: [AssetPass](#)

As the world transitions from paper-based systems, towards total digitisation, we are committed to developing world-class solutions to ensure the secure transfer of digital assets so that the things we value the most are preserved and can be passed on.

AssetPass offers an end-to-end encrypted, unique trustee release control process (TRCP) of forwarding your digital assets to designated family members and beneficiaries at the appropriate time.



Interested in Co-Sponsoring?

Contact Karen: karen@gateway2investment.com

Co-Sponsor Highlight: Hocus

London-based **Hocus** is an **award-winning non-alcoholic drinks brand**, available at Fortnum & Mason and internationally expanding.

Founder **Mark Stone** will host tastings during the day and provide bespoke cocktails at **our evening cocktail parties**.

Now raising **£15M (Series B)** – we're proud to support their growth journey.

[!\[\]\(125d701e9425b54c764340b5671b38cd_img.jpg\) Visit Website](#)



Presenting Company: AI Forge – UK Venture AI Incubator

AI Forge is a world-class AI incubator headquartered in London, dedicated to nurturing and funding over 45 new AI startups annually.

Our mission is to empower the next generation of innovative founders to disrupt industries, drive economic growth, and tackle real-world challenges.

We offer a comprehensive 12-week program, including 8 weeks of in-person collaboration, running 3 cohorts per year with 25 companies in each.

At AI Forge, we connect startups with experienced mentors and leading corporates to help them succeed and scale effectively.

“We start with the belief in your personal potential as we’re Founder-First. We then test that through a challenging, yet supportive environment that pushes you to go beyond what's comfortable and achieve truly outstanding results. We're here to help you unlock your highest ambitions because we know that greatness comes from pushing boundaries.”

[!\[\]\(05be7c7a8995decd503647c99211f7c2_img.jpg\) Visit Website](#)



House of Emirates

Our partner [House of Emirates](#) has generously donated a **£3,000 antique coin collection** as a raffle prize.

CEO [Ahmad Saed Alzein](#) will join us to give a short presentation.



House of Emirates

Welcome Cocktail Party Art Sponsor

We're proud to showcase the stunning work of [Lara Beatrice Julian](#), whose pieces will be featured during our **Welcome Cocktail Party** on **1 July at 5 PM**.



💖 **Sponsored**
Charity:
Solidarity Sports

This year, we're supporting **Solidarity Sports**, a children's charity creating life-changing opportunities for disadvantaged youth.

👉 [donation page](#)



 Must-Read Family Office Research

Stay informed with the latest articles shaping the global family office landscape:

Global Shifts in Family Office Gatherings

Karen Melonie Gould shares her perspective on the evolving purpose of family office events amid a shifting global wealth landscape.

👉 [Read the Article](#)

Only 5% of Family Offices Are Women-Owned

David Bain highlights the persistent gender imbalance in family office ownership, with thought-provoking commentary on the road ahead.

👉 [Read the Post](#)

UBS Report: Trade War Tops Global Risks for Family Offices in 2025

A recent WealthBriefing article explores UBS's findings that escalating geopolitical tensions, especially trade wars, are the greatest perceived threat to global family offices this year.

👉 [Read the Report](#)

We can't wait to welcome you to this milestone event. If you're interested in participating across any of the 3 days – even from the waitlist – please get in touch.

Wishing you a joyful and prosperous Summer 2025,

Warm regards,

Karen Melonie Gould & the Footprints Team

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