

Footprints May 2025 Newsletter –

Celebrate 15 Years of Impact with Our Biggest Summer Yet!



Good Afternoon {{ contact.NAME }},

As the UK welcomes warmer days and back-to-back Bank Holidays this May, we're thrilled to share exciting updates and invitations for Summer 2025 – including the **15th Anniversary [Footprints Global Summer Conference](#)** and exclusive [Raising from FOs & UHNWIs Masterclasses](#).

Footprints Global Summer Family Office Conference

 **2–4 July 2025 | The Washington Mayfair Hotel, London**

 **[Reserve Your Ticket Now – Early Bird Sale Ends This Month](#)**

Join us in the heart of Mayfair for three incredible days celebrating 15 years of Footprints. **2nd July** will be our **main conference day**, packed with high-level panels and keynote speakers from the global family office ecosystem.

CONFERENCE DAY Agenda Overview:

 **Speakers & Moderators:**

[Vishal H.](#) (Single Family Office and Founder @ Ocean Fintech)| [Ian Morley](#)

(Chairman @ Wentworth Hall Family Office) | [Maxwell Nee](#) (Chairman and Founder @ Family Office Insider) | [Brian DeLucia](#) (NYC Family Office) | [Catherine Shiang](#) (Angel Investor, UHNWI, and Managing Director @ US Single Family Office) | [Mahir Eyvazov](#) (Family Office Strategist) | [Niklas Schmidt](#) (Crypto Investor and Head of Tax Lawyer @ Wolf Theiss) | [Wendy Craft](#) (CEO @ Elle Family Office/Lazarian SFO) | [Pamela Sen-Gupta](#) (Lawyer and Founder @ PSG Consult Counsel) | [Tracy A. McWilliams](#) (Investor and CEO @ US Family Office) | [Cedric Torossian](#) (Founding Partner @ Value Squared) | [Alasdair McLaren](#) (Director @ Stonehage Fleming Family Office) | [Michael Michaelidi](#) (Managing Director @ Swiss Family Office Eternity Capital) | [Leif Hartwig](#) (Founder and CEO @ WealthVP) | [Sanjeet Bhavnani](#) (Managing Director @ SB Capital Partners Multi-Family Office) | [Aida Feriz](#) (Executive Director @ Wimmer Family Office) | [De Anna Guerreiro](#) (Co-Owner @ Texoma FC) | [Elaine Foo](#) (Chief Strategy Officer @ SDAX Exchange) | [Alexander Fink](#) (Principal @ Fink Family Office) | [Amol Sathe](#) (Head of Global Investments @ Mephezalea Single Family Office) | [Vasco N.](#) (CIO @ Epicenter Landcorp FO RE) | [Oliver Rothschild](#) (Partner @ Sparton Capital) | [Maria Marengo](#) (Strategic Advisor and Ambassador @ HyperCycle) | [Consuelo Vanderbilt Costin](#) (New York Family Office 7th gen descendant of shipping and railroad tycoon Cornelius Vanderbilt) | [Patrick Harney](#) (Partner @ Mishcon de Reya LLP) | and more TBD.

 **Interested in Presenting?** Contact Karen:
karen@gateway2investment.com

Panel Discussion Topics (2 more TBD):

- FAMILY OFFICE/UHNW GLOBAL MIGRATION AND ITS IMPLICATIONS***
- TRUSTEES FOR FAMILY OFFICES***
- ALTERNATIVE REAL ESTATE***
- DIGITAL ASSETS AND AI***

Keynote Topics (Subject to change):

- ENTREPRENEUR MIGRATION***
- THE IMPORTANCE OF AI IN FAMILY OFFICES***
- ALL YOU WANTED TO KNOW ABOUT PROFESSIONAL TRUSTEES***
- ALTERNATIVE REAL ESTATE***
- THE NEXT GEN OF FAMILY OFFICES***
- DIGITAL ASSETS AND AI***
- DECENTRALISED INTELLIGENCE: A NEW ERA OF WEALTH CREATION FOR THE NEXT GENERATION***
- MAURITIUS JURISDICTION FOR LICENCES***
- ALTERNATIVE INVESTMENTS IN INDIA***
- THE FUTURE OF TECHNOLOGY FOR FAMILY OFFICES***

And More:

- BREAKFAST NETWORKING**
- WIMBLEDON BUFFET LIGHT LUNCH**
- SOLIDARITY SPORTS CHARITY PRESENTATION**
- FIRESIDE CHAT WITH TWO US FAMILY OFFICES**
- AFTERNOON STRAWBERRIES & CREAM OR CHOCOLATE**
- EVENING COCKTAILS AND NETWORKING**



 **Conference Venue:** The [Washington Mayfair Hotel](#), newly refurbished, is offering our guests a special discounted rate of **£252 per night incl. breakfast** (usual rate: £800+). Contact **Karen** at karen@gateway2investment.com to book.

OUR CO-SPONSORS:



House of Emirates

[House of Emirates](#) have kindly donated a prize for the Raffle, which is a collection of antique coins worth £3,000.

Their CEO, [Ahmad Saed Alzein](#), will give a short presentation.



We're proud to announce our partnership with [WealthVP](#), following the successful acquisition of my WealthTech platform G2Investment in November 2024. WealthVP will present again at our Summer Conference, offering **free trial memberships** and



[Hocus](#), will be providing their award-winning cocktails through-out the conference.

direct outreach to our
community.

 Interested in Co-Sponsoring?

Contact Karen: karen@gateway2investment.com

EXCLUSIVE MASTERCLASS
Raising Capital from Family Offices & UHNWIs
30th JUNE – 3rd JULY 2025

Venue: The Washington Mayfair Hotel

Join a highly exclusive, 4-day intensive programme designed to prepare founders, CEOs, and investment professionals to confidently present to and raise capital from Family Offices and UHNW investors.

This Masterclass is strictly limited to **6 companies only** - one attendee per company unless approved by special request.

Your journey includes

- Personal coaching and investor readiness documentation review
- A live pitch session in front of real Family Office investors
- Direct access to investor networking events
- Exclusive offer: A **one-week work placement** with a Family Office/UHNW investor

For full details, please WhatsApp **+44 7939 164110** or email
karen@gateway2investment.com

Early Bird Discount available until the 1st of June!

Book your ticket here



Must-Read Family Office Research

Stay ahead with these recent insights and reports shaping the industry:

[**RBC North America Family Office Report \(RBC\)**](#)

[**World's Wealthiest Cities Report 2025 \(Henley & Partners\)**](#)

[**Wealthy Americans pouring money into Swiss bank accounts and Buying Gold \(FORTUNE\)**](#)

[**How Savvy Investors are Diversifying with Alternative Assets \(Entrepreneur\)**](#)

[**Warren Buffet's 'best investment' to Fight Inflation \(Moneywise\)**](#)

[**Rich, young Americans are ditching the stormy stock market \(Moneywise\)**](#)

[**World's largest sovereign wealth fund reports \\$40 billion loss in first quarter on tech downturn \(CNBC\)**](#)

[**6 moves wealthy investors are making to ride out the market turmoil \(FORTUNE\)**](#)

[**The world's ultra-rich including Musk, Zuckerberg, and Bezos added \\$2 trillion to their vaults this year \(Moneywise\)**](#)

[**Europe is banning 'golden passports' but wealthy Americans still have other options \(FORTUNE\)**](#)

BONUS:

We would like to share these White Papers from our colleague [Marc Sharpe](#) of The Family Office Association (Founder & Chairman): [Click Here](#).

🌸 Recent and Upcoming Social Events

👗 Ladies' Family Office Lunch

Last week we enjoyed an intimate gathering at **Chucs Mayfair** – a wonderful afternoon, despite the smaller numbers impacted by Non-Dom migration.



🎭 Tina Turner Theatre & Dinner – May 2025

Due to popular demand, we're planning a group dinner and theatre night. Want to join? karen@gateway2investment.com



🎭 Ladies Day at Ascot – 22 June 2025

By special request, we're hosting a group for **Ladies Day** at Ascot. Limited spaces – please get in touch directly to RSVP.



We're excited to welcome you this summer – whether it's for the conference, a masterclass, or one of our exclusive socials.

Best regards,

Karen Melonie Gould & the Footprints Team

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